



Patient Name: _____

DOB: _____ **Age:** _____ **SSN:** _____

Birth Gender: Male Female Declined

Gender Identity: Declined Male Female Male-to-female/ transgender female Female-to-male/ transgender male Genderqueer, neither exclusively male nor female Additional gender category or other:

Sexual Orientation: Declined Bisexual Lesbian, gay or homosexual Don't Know Straight or heterosexual Other:

Address: _____

City: _____ **State:** _____ **Zip:** _____

Marital Status: Divorced Domestic Partner Legally Separated Life Partner Married Single Widowed

Spouse's Name: _____ **Spouse's DOB:** _____

Spouse Employer: _____

Race: Black or African American American Indian or Alaska Native Asian Native Hawaiian or other Pacific Islander Other Race White Decline to specify

Ethnicity: Not Hispanic or Latino Declined to specify Hispanic or Latino Other Unknown

Preferred Language: English Spanish Decline to specify

Primary Care Physician Name: _____

Home Phone: _____ **Cell Phone:** _____

Email Address: _____

Preferred method of contact: Home Cell Work

May we have permission to leave medical information on your voice mail? No Yes

May we text you appointment reminders? No Yes

Employment / Student Status: _____

Employer: _____ **Work Phone:** _____

Emergency Contact

Name: _____ **Phone:** _____

Address: _____ **Relationship to Patient:** _____



Person Responsible for Payment (if same as patient leave blank)

Name: _____ DOB: _____ Relation to Patient: _____

SSN: _____ Employer: _____

Home Phone: _____ Cell Phone: _____ Work Phone: _____

Insurance Information

Primary Insurance Company Name: _____ Address: _____

Policy Number: _____ Group Number: _____

Subscriber Name: _____ DOB: _____ Relation to Patient: _____

Secondary Insurance Name: _____ Address: _____

Policy Number: _____ Group Number: _____

Subscriber Name: _____ DOB: _____ Relation to Patient: _____

Additional Information

How were you referred to us today? Family, Eye Doctor, PCP, Friend, Other: _____

Who is your current eye doctor? _____ Date of last visit: _____

May we request your previous vision records? _____

Do you currently reside in a skilled nursing facility? _____ If Yes, facility name: _____

Do you have a power of attorney? _____

Are you currently receiving Hospice care? Y/N

Preferred Pharmacy and e-Prescribing Consent

I agree that Triad Eye Institute may request and use my prescription medications history from other healthcare providers or third-party pharmacy benefits payers for treatment purposes.

Patient Signature: _____ Date: _____

Preferred Pharmacy: _____ City: _____ Phone: _____

Acknowledgement of Receipt of Notice of Privacy Practices

I have received a copy of Triad Eye Institute's notice of privacy practices. I also give permission to Triad Eye Institute to release my protected health information to the following people, if requested by such:

(list names in the spaces provided)

Print Name: _____ Signature: _____ Date: _____

Patient Name: _____ DOB: _____
Height: _____ Weight: _____

Reason for your visit?

Eye History: (Check all that apply)

- | | | | |
|---|---|-------------------------------|---|
| <input type="checkbox"/> Dryness | <input type="checkbox"/> Floaters | Do you currently wear? | |
| <input type="checkbox"/> Irritation | <input type="checkbox"/> Tearing | | <input type="checkbox"/> Glasses |
| <input type="checkbox"/> Itching | <input type="checkbox"/> Retinal Detachment | | <input type="checkbox"/> Contacts: |
| <input type="checkbox"/> Decreased Vision | <input type="checkbox"/> Cataracts | | <input type="checkbox"/> Soft or <input type="checkbox"/> RGP (Hard) Last Worn: |
| | | | |

Past Medical History:

- | | | |
|--|--|---|
| <input type="checkbox"/> Thyroid Disease | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Diabetes: |
| <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Hepatitis | Type: <input type="checkbox"/> Type 1 <input type="checkbox"/> Type 2 |
| <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Macular Degeneration | <input type="checkbox"/> Insulin <input type="checkbox"/> Non-Insulin |
| <input type="checkbox"/> HIV | <input type="checkbox"/> None | BS: _____ Time: _____ |
| <input type="checkbox"/> TB Yr. Diagnosed. _____ | Active: <input type="checkbox"/> Yes <input type="checkbox"/> No | Last A1C: _____ Date: _____ Yr. Diag: _____ |

Influenza Immunization Received? Yes No If yes date received: _____
Pneumococcal Vaccination Received? Yes No If yes date received: _____

List any other past medical conditions not listed above: _____

Have you had any of the following eye surgeries? List the year the surgery was performed and what doctor performed the procedure

- | | | | |
|------------------------------------|---------------------------|----------------------------------|---------------------------|
| <input type="checkbox"/> Cataracts | Doctor: _____ Year: _____ | <input type="checkbox"/> RK | Doctor: _____ Year: _____ |
| <input type="checkbox"/> RLE | Doctor: _____ Year: _____ | <input type="checkbox"/> LASIK | Doctor: _____ Year: _____ |
| <input type="checkbox"/> YAG Laser | Doctor: _____ Year: _____ | <input type="checkbox"/> Corneal | Doctor: _____ Year: _____ |
| <input type="checkbox"/> PRK | Doctor: _____ Year: _____ | <input type="checkbox"/> ICL | Doctor: _____ Year: _____ |
| <input type="checkbox"/> Other: | | <input type="checkbox"/> None | |

Medications list any medications and dosage: (including non-prescription)

Medication Allergies

Are you allergic to any medication? (if yes, please list medication name and reaction) Yes No
Medication: _____ Reaction: _____
Preferred Pharmacy: _____

Family History

Do you have any family history of the following? (If yes, please note the relationship to the patient)

<input type="checkbox"/> Glaucoma	Mother, Father, Sibling, Grandparent	<input type="checkbox"/> High Blood Pressure	Mother, Father, Sibling, Grandparent
<input type="checkbox"/> Diabetes	Mother, Father, Sibling, Grandparent	<input type="checkbox"/> Macular Degeneration	Mother, Father, Sibling, Grandparent

Social History

Smoking Status Current Never Former
Alcohol Use Never Rarely Moderate Daily
Fall Risk No Yes Patient not ambulatory

Review of Systems

Do you have any of the following TODAY? (Check all that apply)

Gastrointestinal	<input type="checkbox"/> Heartburn / Reflux	<input type="checkbox"/> Nausea / Vomiting / Diarrhea	<input type="checkbox"/> None	
HENT	<input type="checkbox"/> Hay fever / Allergies / Congestion	<input type="checkbox"/> Sinusitis	<input type="checkbox"/> Neck Problems	<input type="checkbox"/> None
Cardiovascular	<input type="checkbox"/> Chest Pains / Discomfort	<input type="checkbox"/> Palpitations	<input type="checkbox"/> None	
Neurological	<input type="checkbox"/> Headaches / Migraines	<input type="checkbox"/> Weakness	<input type="checkbox"/> None	
Respiratory	<input type="checkbox"/> Cough / Wheeze	<input type="checkbox"/> Shortness of Breath	<input type="checkbox"/> None	
Musculoskeletal	<input type="checkbox"/> Muscle/ Joint Pain	<input type="checkbox"/> Swollen Joints	<input type="checkbox"/> None	
Genitourinary	<input type="checkbox"/> Leaking Urine	<input type="checkbox"/> Bloody Urine	<input type="checkbox"/> None	
Psychiatric	<input type="checkbox"/> Anxiety / Stress	<input type="checkbox"/> Depression	<input type="checkbox"/> Psychiatric illness	<input type="checkbox"/> None
Blood/ Lymphatic	<input type="checkbox"/> Blood Disease	<input type="checkbox"/> Unexplained Lumps	<input type="checkbox"/> None	
Integumentary	<input type="checkbox"/> Rash		<input type="checkbox"/> None	
Female Only: Are you currently pregnant or nursing?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		